

Clean Energy is Key for **Economic Recovery** in Missouri

As Missouri and the rest of America look toward economic recovery, the clean energy industry will play a key role because of its size, reach, and growth potential.

2019 Quick Facts

+600

Jobs in 2019

3x

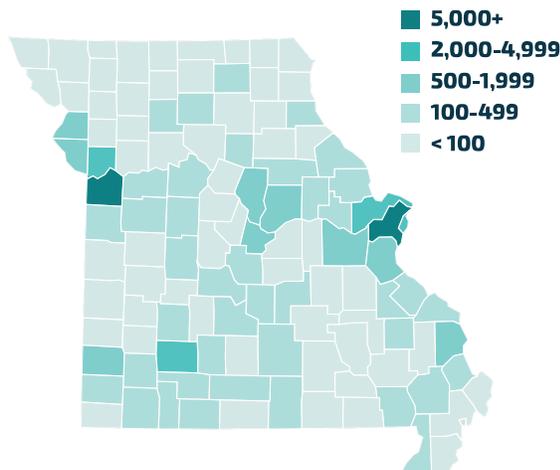
Clean energy jobs in Missouri grew more than 3 times as fast as overall statewide

>2,000

There were more than 2,000 jobs in renewable energy generation than in fossil fuel generation at the end of 2019

Prior to the COVID-19 crisis, clean energy companies employed more than 56,400 Missourians, and clean energy jobs were growing, according to the latest data available. Across the state in 2019, the state added more than 600 new jobs. At the end of 2019, more people in Missouri worked in clean energy than the combined workforce of real estate agents and brokers and waiters and waitresses. However, according to a recent analysis of U.S. Department of Labor unemployment data, in just the first three months after the pandemic began more than 9,300 workers in clean energy-related companies lost their jobs.

Clean Energy Jobs in Missouri



The state’s largest clean energy employer continues to be energy efficiency. The sector has been home to 75 percent of Missouri’s clean energy jobs and grew 1.7 percent in 2019.

The state also experienced job growth in clean fuels (1.1 percent), grid and storage (3.2 percent), and renewable energy generation (1.2 percent).

Clean energy jobs are found in every corner of the state. While the state’s big cities like St. Louis (20,000 jobs) and Kansas City (12,000) were the largest hubs for clean energy jobs, more than 22 percent – or 12,600 jobs – were at the end of 2019 located in rural areas.

Thousands of different Missouri companies employ clean energy workers. These employers anticipate adding 5,000 clean energy jobs in 2020, a projected growth rate of 8.7 percent, the highest in the Midwest.

Policies Matter

As lawmakers look to reinvigorate our economy and get America back to work, they must consider how they can support clean energy workers and provide stimulus funding that can drive job creation and economic growth for years to come.

At the federal level, lawmakers should:

- **Boost renewables:** Secure projects and jobs that rely on incentive-based funding by extending federal clean energy incentive deadlines to account for COVID-19-related delays. Also, extend, expand, and reform clean energy incentives like the Production Tax Credit and expired energy efficiency tax credits for commercial and residential buildings and include direct pay options for each.
- **Rev up advanced transportation:** Invest in the infrastructure we need to expand the nation's electric vehicle charging network and clean fuel infrastructure; support robust fuel efficiency standards.
- **Keep energy efficiency on track:** Fund energy efficiency programs to immediately restore demand for the services of the electricians, construction workers, installers, and factory workers whose jobs have been impacted by COVID.
- **Invest in energy storage and other cutting-edge technologies:** Increase funding for U.S. Department of Energy programs like the Advanced Research Projects Agency-Energy (ARPA-E) and the federal loan guarantee program. This will spur the kinds of world-leading innovations we need to create new opportunities now while also driving growth for decades to come.

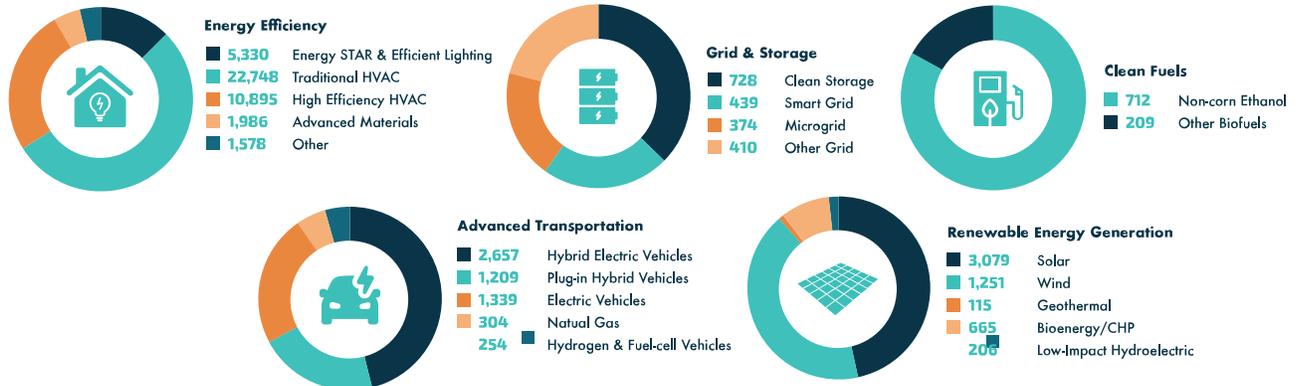
Missouri can also do its part to help save and create jobs by adopting state policies that support renewables, energy efficiency, and electric vehicles, and also improve resilience at critical infrastructure like hospitals and transportation hubs.

To build upon Missouri's clean energy economy, the Missouri's Public Service Commission should support energy efficiency investments – especially for vulnerable communities – and the enactment of a solar and electric vehicle tariff. The tariff will encourage solar development and electric vehicle utilization during times of day when it provides the greatest value for the grid and all customers.

Jobs by Sector



Subsector Details



69%

Small businesses drive the state's clean energy sector – 69 percent of Missouri clean energy businesses employed fewer than 20 individuals in 2019

10%

In 2019, 10 percent of clean energy workers were veterans

Unless otherwise stated, the data and analyses presented in this report by Clean Energy Trust and Environmental Entrepreneurs (E2) are based on data collected for the 2020 U.S. Energy Employment Report (2020 USEER), produced by the Energy Futures Initiative (EFI) in partnership with the National Association of State Energy Officials (NASEO) and collected and analyzed by BW Research Partnership (BWRP). For more information on the survey methodology please visit cleanjobsmidwest.com/about