After Rough Year, Clean Energy Jobs on the Upswing in Indiana

Indiana clean energy jobs declined in 2020’s pandemic-wracked economy, but the second half of the year showed significant recovery and strong promise for the future.

**Quick Facts**

- **80,614** Clean energy jobs
- **-6,278** Clean energy jobs declined for the first time in years, but the industry bounced back strongly in the second half of the year
- **+3.4%** Growth of jobs in advanced transportation, the state’s fastest-growing sector

Clean energy companies employed 80,614 Hoosiers at the end of 2020, a 7 percent drop from 2019 and the first year-to-year decline since Clean Jobs Midwest began tracking Indiana clean energy jobs in 2017. But Indiana’s clean energy sector grew by 12.5 percent in the second half of the year, exceeding the state’s overall economy’s job growth rate in that period. Despite the industry’s overall decline, more than twice as many Hoosiers worked in clean energy than the number of lawyers, accountants and auditors, web developers, and real estate agents combined.

The biggest sector of Indiana’s clean energy industry is energy efficiency, accounting for more than 60 percent of the state’s clean energy jobs. But as more automakers and their suppliers continue to shift to electric vehicles, the advanced transportation sector saw a job increase of 3 percent for a total of 16,919 workers.

Among advanced transportation subsectors, hybrid cars and electric vehicles were the state’s bright spots. Hybrid vehicle manufacturing employees grew by 6.4 percent to 8,029 workers. Electric vehicle (EV) jobs grew by an even healthier 8.9 percent to 4,141 workers, and are poised for future growth with supportive policies and significant commitments to EVs by major vehicle manufacturers such as Ford and GM and their suppliers. Wind energy jobs, another bright spot in Indiana, grew by 6 percent to 6,836 workers.

Clean energy jobs are found in every corner of Indiana. While big cities like Indianapolis (23,041) and Fort Wayne (7,999) are some of the largest hubs for clean energy jobs, nearly 20 percent — or more than 14,800 — jobs are located in rural areas.

Learn more and find out how many jobs are in your district at www.cleanjobsmidwest.com
Policies Matter

As lawmakers look to rebuild a better, cleaner, more equitable economy, the clean energy sector is a proven and solid foundation on which to build in Indiana. To keep clean energy jobs growing — and ensure that they’re available to all Americans — Congress must:

- **Transportation and Grid Modernization**—Pass and fund legislation to create a national car-charging network, expand building efficiency improvement, and modernize our electric grid.
- **Tax Policy**—Extend, expand, and improve accessibility of federal tax incentives for energy efficiency, wind, solar, energy storage, and zero-emission vehicles.
- **Innovation**—Make federal investments in clean energy, vehicle and battery storage, energy efficiency, and regenerative and low-carbon agriculture.
- **Workforce Training**—Better fund existing programs and pass new programs to create new employment opportunities, improve equity, and meet the workforce requirements of a better, cleaner economy.
- **Clean Energy Finance**—Facilitate and leverage privately financed clean energy projects and improve equity.

Indiana can also expand clean energy jobs by enacting state policies that support renewable energy, energy efficiency and electric vehicles. These policies can help create thousands of new jobs as the post-pandemic recovery kicks into gear. Indiana lawmakers should also include equity, wage, and benefit considerations when they consider clean energy projects and policies.

### Jobs by Sector

- **Energy Efficiency** 49,068
- **Renewable Energy** 11,019
- **Advanced Transportation** 16,919
- **Grid & Storage** 2,874
- **Clean Fuels** 734

### Subsector Details

#### Energy Efficiency
- Energy STAR & Efficient Lighting: 3,270
- Traditional HVAC: 12,488
- High Efficiency HVAC & Renewable H&C: 22,376
- Advanced Materials: 4,125
- Other: 4,609

#### Advanced Transportation
- Hybrid Electric Vehicles: 8,029
- Plug-in Hybrid Vehicles: 3,232
- Electric Vehicles: 4,141
- Natural Gas Vehicles: 838
- Hydrogen and Fuel-Cell Vehicles: 679

#### Renewable Energy Generation
- Solar: 6,612
- Wind: 6,836
- Geothermal: 79
- Bioenergy/CHP: 804
- Low-Impact Hydroelectric: 87

- **Grid & Storage**: 1,826
  - Clean Storage: 535
  - Smart Grid: 270
  - Micro Grid: 543
  - Other Grid Modernization: 243

- **Clean Fuels**
  - Other E/Non-Woody Biomass: 492
  - Other Biofuels: 242

### Facts

- 71% Small businesses drive the state’s clean energy sector — in 2020, 71 percent of Indiana’s clean energy businesses employed fewer than 20 people
- 12% Nearly 12 percent of Indiana’s clean energy workers were veterans in 2020

Unless otherwise stated, the data and analyses presented in this report by Clean Energy Trust and Environmental Entrepreneurs (E2) are based on data collected for the 2021 U.S. Energy Employment Report (2021 USEER), produced by the Department of Energy (DOE) and collected and analyzed by BW Research Partnership (BWRP) in partnership with the Energy Futures Initiative (EFI) and the National Association of State Energy Officials (NASEO). For more information on the survey methodology please visit cleanjobsmidwest.com/about